

DAILY RESEARCH, 23 OKTOBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup melemah didorong negosiasi kesepakatan paket Stimulus Fiskal AS yang berlarut. **DOW -0.35%**, **S&P -0.22%**, **NASDAQ -0.28%**

Bursa saham Eropa bergerak melemah diatas 1% dimana pelaku pasar masih menantikan hasil kesepakatan paket stimulus Fiskal AS. Selain itu kasus penyebaran Corvid 19 di Kawasan Eropa turut menekan pasar. **Indeks DAX -1.41%**, **FTSE -1.91%**, **CAC -1.53%**

Bursa Saham Asia dibuka mayoritas melemah didorong sentimen kesepakatan fiskal AS yang diperkirakan belum akan terjadi setelah Pilpres 3 November. **Hang Seng +0.75%**, **KOSPI -0.51%**, **Nikkei -0.52%**

Harga minyak mentah dunia melemah didorong sentimen data pertumbuhan penderita Corvid 19 yang terus meningkat di seluruh Dunia. Selain itu peningkatan persediaan Minyak Mentah AS turut menekan harga Minyak dibawah US \$ 40 per barel. Harga emas rebound didorong sentimen optimisme paket Stimulus Fiskal AS. **WTI -0.40%**, **Brent Oil -0.34%**, **Gold -0.27%**.

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH (TECHNICAL REBOUND)** dengan Range pergerakan **5090-5135** dengan saham-saham yang dapat diperhatikan : **PSAB RALS BTPS ASRI GGRM WOOD**

MARET DATA

AMERIKA

DOW 30	28.210,82	-97,97	-0,35%
S&P 500	3.435,56	-7,56	-0,22%
NASDAQ	11.484,69	-31,80	-0,28%

EUROPE

DAX	12.557,64	-179,31	-1,41%
FTSE 100	5.776,50	-112,72	-1,91%
CAC 40	4.853,95	-75,33	-1,53%

ASIA

SHANGHAI	3.325,01	-0,01	0,00%
HANGSENG	24.754,42	+184,88	+0,75%
SET	1.216,48	+5,81	+0,48%
KOSPI	2.358,69	-12,17	-0,51%
JCI	5.096,45	-3,39	-0,07%
NIKKEI	23.517,00	-122,46	-0,52%
ASX	6.146,80	-45,00	-0,73%

COMMODITIES

GOLD	1.924,35	-5,15	-0,27%
WTI OIL	39,86	-0,17	-0,40%
BRENT OIL	41,58	-0,14	-0,34%
COAL	57.15	-0.55	-0.95%
PALM OIL	3008	+28	+0.94%
TINS	18.680,00	-47,50	-0,25%
NICKEL	15.860,00	-47,50	-0,30%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

191020 MOTOCYCLE SALES (YoY) (SEP)

GLOBAL

191020 JAPAN TRADE BALANCE (SEP)

CHINA GDP (Q3)

CHINA CORE PRODUCTION (Y)Y) (SEP)

CHINA RETAIL SALES (YoY) (SEP)

CHARIMAN THE FED SPEAKS

CHINA FDI

ECB GOV SPEAKS

201020 CHINA HOME SALES (YoY) (SEP)

CHINA INTEREST LENDING RATE

211020 US API WEEKLY STOCK

US INVENTORIES STOCK

221020 GBP RETAIL SALES (MoM)

US JOBLESS CLAIMS

US HOME SALES (MoM) (SEP)

231020 JAPAN PMI SERVICE (OKT)

GERMAN PMI MANUFACTURING (OKT)

FRANCE PMI MANUFACTURING (OKT)

EURO PMI MANUFACTURING (OKT)

GBP PMI MANUFACTURING (OKT)

US PMI MANUFACTURING (OKT)

CORPORATE ACTION :

DEVIDEN

RUPS

191020 BRAM

201020 MBAP DVLA

211020 PALM BSSR BMRI

221020 GREN

231020 NZIA DIGI CLEO

IPO

RIGTH ISSUE

DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 2210, TRADING PERIOD 0211-0611

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 21 OKTOBER 2020

CLOSING	5096.446 -0.067%
TRANSACTION	IDR 9.58 TRILLION
FOREIGN NETT	IDR 120 BIO (SELL)

PREDICTION 22 OKTOBER 2020

BULLISH (TECHNICAL REBOUND)
RANGE 5083-5123

BOTTOM FISHING
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM POSITIF MENGECEIL DAN UPTREND

TECHNICAL RECOMENDATION



PSAB – PT J RESOURCES ASIA PASIFIK TBK

CLOSING 21/10/2020 RP 218 (+4.7%)

**SELL ON STRENGTH
TAKE PROFIT 230**

BULLISH HARAMI
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



RALS – PT RAMAYANA LESTARI SENTOSA TBK

CLOSING 21/10/2020 RP 560 (+1.8%)

BUY

TARGET PRICE 590

STOPLOSS < 550

BULLISH HARAMI

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BTPS – PT BANK BTPN SYARIAH TBK

CLOSING 21/10/2020 RP 3830 (+2.1%)

**SELL ON STRENGTH
TAKE PROFIT 3940**

**BULL FLAG
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



ASRI – PT ALAM SUTRA REALTY TBK

CLOSING 21/10/2020 Rp 123 (+1.7%)

BUY

TARGET PRICE 137

STOPLOSS < 120

DOJI

STOCHASTIC : NETRAL MIDLE AREA

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



GGRM – PT GUDANG GARAM TBK

CLOSING 21/10/2020 RP 40925 (+0.9%)

BUY

TARGET PRICE 44200

STOPLOS < 40100

WHITE SPINNING

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



WOOD – PT INTEGRA INDOCABINET TBK

CLOSING 21/10/2020 RP 454 (+6.6%)

BUY

TARGET PRICE 500

STOPLOSS < 444

BREAK OUT RISING WEDGE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING